

# **Anthony DiSantis**

Director of Private Wealth - NorthCoast Brokerage Agency, Inc.

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# PROFESSIONAL EXPERTISE

- Executive Compensation Planning
- Advanced Estate Planning
- Business Continuation Planning
- Life Insurance Product Audit, Analysis & Design

• Retirement Planning

### **BIOGRAPHY**

Tony has been in the life insurance industry since 2005 and joined NorthCoast Brokerage in 2006 as an internal wholesaler. In 2008 he was promoted to Sales Vice President. Tony specializes in developing and executing sophisticated estate planning, business continuation planning, and wealth preservation strategies for High-Net Worth individuals and business owner clientele. Tony has an extensive knowledge of the various products and advanced estate and business planning concepts available in the marketplace today.

Originally from Erie, Pennsylvania, Tony is an Alumni of Cathedral Prep High school. A graduate of West Virginia University, Tony holds Bachelor's degrees in Economics and communications. In addition to his business commitments and endeavors Tony is a parishioner of St. Rocco's Church, in Cleveland. In his spare time Tony enjoys playing golf, basketball, cooking, traveling, and wine. Tony is an avid sports fanatic for the West Virginia Mountaineers, Chicago Bears, Cleveland Indians, and the Cleveland Cavaliers. Tony, his wife Rosalia, and their 4 sons reside in North Royalton, OH.

Tony stands ready to assist you in all aspects of case design and analysis, as well as point-of-sale assistance.

# NORTHCOAST BROKERAGE AGENCY, INC.

NorthCoast Brokerage is an independent brokerage general agency providing support services and point-of-sale assistance to our clients in the various financial services industries. We offer clear solutions to your client's complex problems with objectivity, independence, and a multiple carrier portfolio.

Our full service, one-stop approach, allows you to "partner" with an organization that is dedicated to your growth and success. We provide you with the tools and services necessary to maximize your opportunities today, while helping you build for tomorrow.

# **OFFICE CONTACTS**

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